COURT FILE NUMBER

1901-14034

COURT

COURT OF QUEEN'S BENCH OF

ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE BUSINESS

CORPORATION ACT, RSA 2000, c. B-9

AND

IN THE MATTER OF THE JUDICATURE ACT,

Clerk's Stamp

CLERK OF THE COURT

FILED

JAN 20 2020

JUDICIAL CENTRE

OF CALGARY

RSA 2000, c. J-2

AND

IN THE MATTER OF THE RECEIVERSHIP OF AQUILA FABRICATION AND EQUIPMENT LTD., 965431 ALBERTA LTD., and 1768192

ALBERTA LTD.

KPMG INC. IN ITS CAPACITY AS COURT **APPLICANT**

> APPOINTED RECEIVER AND MANAGER OF AQUILA FABRICATION AND EQUIPMENT LTD., 965431 ALBERTA LTD., and 1768192

ALBERTA LTD.

DOCUMENT ORDER FOR APPROVAL OF RECEIVER'S

ACTIVITIES AND FEES

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF

PARTY FILING THIS DOCUMENT

MLT AIKINS LLP

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Attention:

Ryan Zahara

File:

0026391.00012

DATE ON WHICH ORDER WAS PRONOUNCED: JANUARY 20, 2020

LOCATION OF HEARING OR TRIAL:

CALGARY, ALBERTA

NAME OF JUDGE WHO MADE THIS ORDER:

HONOURABLE JUSTICE C.M. JONES

UPON THE APPLICATION of KPMG Inc. filed January 13, 2020 (the "Application") in its capacity as the Court-appointed receiver (the "Receiver") of all of the current and future assets, undertaking, and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof, of Aquila Fabrication and Equipment Ltd. ("Aquila"), 965431 Alberta Ltd. ("965"), 1768192 Alberta ("176", together with Aquila and 965, the "Debtors"), for an Order approving the sale transaction; AND UPON HAVING READ the Application, the Receivership Order granted by the Honourable Madam Justice Romaine on October 18, 2019 (the "Receivership Order"), the First Report of the Receiver dated January 13, 2020 (the "First Report"), the Confidential Supplement to the Receiver's First Report dated January 13, 2020 (the "Confidential Supplement"), and the Affidavit of Service of Danielle Christensen sworn January 20, 2020; AND UPON IT appearing that all interested and affected parties have been served with notice of the Application; AND UPON HEARING the submissions of counsel for the Receiver and all other interested parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

 Service of notice of the Application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of the Application, and time for service of the Application is abridged to that actually given.

APPROVAL OF THE ACTIVITIES AND FEES OF THE RECEIVER AND LEGAL COUNSEL

- 2. The activities and fees of the Receiver and its legal counsel as set out in the Receiver's First Report and the Confidential Supplement, are hereby ratified and approved.
- 3. This Order must be served only upon those interested parties attending or represented at the within application and service may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the day of the transmission or delivery of such documents.

4. Service of this Order on any party not attending the Application is hereby dispensed with.

The Honourable Mr. Justice C.M. Jones

Justice of the Court of Queen's Bench of Alberta