SUPERIOR COURT

(Commercial Division)

CANADA PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL

No. 500-11-051625-164 No. 500-11-051624-167

DATE: January 23, 2017

PRESIDING :

MTREMe Chantal Flamand, registral REGISTRAR

IN THE MATTERS OF THE NOTICE OF INTENTION OF:

AMERICAN APPAREL CANADA WHOLESALE INC. AMERICAN APPAREL CANADA RETAIL INC.

Debtors/Petitioners

-and-

KPMG INC.

Trustee/Interim Receiver

ORDER

THE COURT, upon reading the Debtors/Petitioners' *Second Motion for and Extension of Time to File a Proposal* (the "**Motion**"), having examined the affidavit of Mr. Bennett Nussbaum sworn on January 18, 2017 and the exhibits in support thereof;

CONSIDERING the Report of the Trustee dated January 20, 2017 and the submissions of the Trustee/Interim Receiver, KPMG Inc;

CONSIDERING the submissions of the Debtors/Petitioners' attorneys;

FOR THESE REASONS, THE COURT:

[1] **GRANTS** the present Motion;

[2] EXTENDS until March 9, 2017, the delay granted to the debtors American Apparel Canada Wholesale Inc. and American Apparel Canada Retail Inc. to file their proposals with the Official Receiver;

[3] THE WHOLE, with costs to follow.

M^{tre} Me Chantal Flamand, registrai REGISTRAR

Me Sébastien Guy Me Chris Burr Blake, Cassels & Graydon LLP

Attorneys for Debtors/Petitioners

Me Ari Y. Sorek Dentons Canada S.E.N.C.R.L.

Attorneys for the Trustee/Interim Receiver

Date of hearing: January 23, 2017

COPIE CERTIFIÉE CONFORME AU DOGUMENT DÉTENU PAR LA COUR Personne désignée par le greffier

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