

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

No. 500-11-059209-201

DATE : 10 DÉCEMBRE 2020

PRESIDING : ME VINCENT-MICHEL AUBÉ, REGISTRAIRE

IN THE MATTER OF THE BANKRUPTCY OF:

4298632 CANADA LIMITED

Debtor

-and-

KPMG INC., in its capacity as trustee in bankruptcy of MF Global Canada Co.

Petitioner

BANKRUPTCY ORDER
(Sections 43 of the *Bankruptcy and Insolvency Act*)

- [1] **THE REGISTRAR**, upon review of the proceedings and the evidence;
- [2] **CONSIDERING** the service of the *Application for a Bankruptcy Order* (the "**Application**");
- [3] **CONSIDERING** the absence of contestation on the part of 4298632 Canada Limited (the "**Debtor**");
- [4] **CONSIDERING** the representations made to the Court;

[5] **CONSIDERING** that KPMG Inc., in its capacity as trustee in bankruptcy of MF Global Canada co., (the "**Petitioner**") has proven the allegations contained in the Application;

WHEREFORE THE COURT:

[6] **GRANTS** the Application;

[7] **ISSUES** a Bankruptcy Order against the Debtor;

[8] **DECLARES** the Debtor bankrupt;

[9] **DESIGNATES** KPMG Inc. (Maxime Codère), doing business at at 600 De Maisonneuve Blvd W Suite 1500, Montreal, Quebec H3A 0A3, trustee in bankruptcy of the Debtor;

[10] **ORDERS** that the time for service of the present Application be abridged and that the Application is properly presentable and **DECLARES** that the service of the Application constitutes good and sufficient service on all persons and further **DECLARES** that all parties are relieved of any further requirement for service of the Application;

[11] **ORDERS** the provisional execution, notwithstanding appeal and without having to provide any guarantee or security for costs whatsoever;

[12] **ORDERS** that the costs of the Petitioner be paid out of the estate of the Debtor on taxation of the estate.


Me **VINCENT-MICHEL AUBÉ**
Registraire L.F.I.