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PROOF OF CLAIM

(under the *Companies' Creditors Arrangement Act*)

In the matter of the plan of arrangement of

15695651 CANADA INC. AND 15695724 CANADA INC.

Reference is made to the Claims Process Order rendered by the Court on February 23, 2024 (hereinafter the "**Claims Procedure Order**"), a copy of which is available on the Monitor's Website by following this link: kpmg.com/ca/wholesaleexpress

All capitalized terms not otherwise defined herein have the meaning ascribed to them in the Claims Procedure Order.

A. Name and address of the Creditor

(The full legal name of the Creditor should be the legal name of the Creditor of 15695651 Canada Inc. (i.e. ResidualCo 2 and hereafter referred to as the "Debtor"), whether or not an assignment of claim, or part thereof, occurred before or after the Determination Date)

Full legal name of Creditor (*not assignee*): _____

Representative (name and title): _____

Address: _____

Telephone number: _____

Fax number: _____

Email: _____

Note: Be advised that all notices or correspondence relating to this Proof of Claim Form will solely be sent to addresses referred to above.

B. Name and address of the assignee (if applicable)

(The full legal name of the assignee if all or part of the Claim has been assigned. If more than one assignee, please attach a schedule containing the required information)

Full legal name of the assignee _____

Representative (name and title): _____

Address: _____

Telephone number: _____

Fax number: _____

Email: _____

C. Proof of Claim

I _____ from _____
(name of Creditor) (City and Province)

Certify as follows:

1. I am the Creditor of the Debtor or Representative _____ (title or function) of _____ (name of Creditor or signatory).
2. I have knowledge of all the circumstances connected with the Claim described herein.
3. At the Determination Date, the Creditor had the following Claims to assert. Claims that the Creditor still holds on the day of the signature of the present Proof of Claim:
(Check and complete appropriate category)

Total amount of the claim against the Debtors: \$ _____
(specify currency)

Please note that other currency than the Canadian dollar will be converted in Canadian dollars at the Determination Date.
Ex. US\$1 = CA\$1.33 (exchange rate as of December 20, 2023).

D. Nature of Claim

(Check all that applies)

1- SECURED CLAIM IN THE AMOUNT OF: \$ _____

In respect of the Claim, **the Creditor holds the following securities**, copy of the constitutive acts being annexed to the present Proof of Claim as **Schedule B**

Scope of the hypothec	Registration number in the RPMRR or the land registry	Mortgage amount	Inscription date of the hypothec

2- UNSECURED CLAIM IN THE AMOUNT OF: \$ _____

In respect of the Claim, **the Creditor does not hold any security** on the assets of the Debtor.
(Check what applies)

For the amount of \$ _____, the **Creditor asserts the right to a higher rank** according to Article 136 of the *Bankruptcy and Insolvency Act* (Indicate on a schedule to be attached the particulars supporting the priority Claim.)

For the amount of \$ _____, the **Creditor does not assert any higher rank**.

3- RESTRUCTURING CLAIM IN THE AMOUNT OF: \$ _____

4- CLAIM AGAINST THE DIRECTORS AND OFFICERS IN THE AMOUNT OF: \$ _____

Description of Claim	Amount
	\$
	\$
	\$

E. Filing of Claim

This Proof of Claim is submitted in accordance with the Claims Procedure Order. By signing the present Proof of Claim, the Creditor acknowledges (i) having reviewed the Claims Procedure Order, (ii) that the present Proof of Claim is subject to the Claims Procedure Order and will be treated accordingly, and (iii) that the present Proof of Claims describes adequately and fully all Claims he has to assert.

All Proofs of Claims must be received by the Monitor at the latest at the Claims Bar Date, which is **5:00 p.m. (Montréal time) on March 25, 2024**.

THE CLAIMS THAT ARE NOT RECEIVED AT THE LATEST ON THE CLAIMS BAR DATE WILL BE FOREVER BARRED AND EXTINGUISHED. YOU WILL NOT BE FURTHER NOTIFIED.

This Proof of Claim must be sent by email, fax, mail, registered mail or by courier at the following coordinates:

KPMG Inc.
In its capacity of Monitor named by the Court for
15695651 Canada inc. et 15695724 Canada inc.

KPMG Tower, Suite 1500
600, de Maisonneuve Blvd. West
Montréal, QC H3A 0A3
Fax: (514) 840-2121
Email: reclamation@kpmg.ca

Signed in _____, this _____ day of _____ 20_____

(signature and name of witness)

(signature of Creditor who is an individual)

- or -

(name of Creditor who is a legal person)

(signature and name of witness)

(signature, name and title or function of representative)