



CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
Division N° : 01 - Montreal
Court N° : 500-11-062889-239
Estate N° : 41-2992035

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE BANKRUPTCY OF:

10684210 CANADA INC. (doing business under the name of Métro Média), body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at 2260-400, Sainte-Croix Ave, in the City of Saint-Laurent, province of Quebec, H4N 3L4.

Debtor company

- AND -

KPMG INC., 600 de Maisonneuve Blvd. West, Suite 1500, Montreal, Quebec, H3A 0A3.

Licensed Insolvency Trustee

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the Act)**

Take notice that:

1. **10684210 CANADA INC.** filed an assignment on the 28th day of September 2023, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the **18th day of October 2023, at 2 :00 p.m.**, by **Videoconference by Microsoft Teams**. To participate to this first meeting of creditors, you must complete and send at reclamation@kpmg.ca, the registration form attached to this document. A link will be provided to you before the meeting of creditors.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montreal, this 29th day of September 2023.

KPMG INC.
Licensed Insolvency Trustee
Stéphane De Broux, CIRP, LIT
600, de Maisonneuve Blvd. West, Suite 1500
Montreal, QC H3A 0A3
Phone : 1 (866) 930-4911
Fax : (514) 840-2121
reclamation@kpmg.ca

District of: Quebec
 Division No. 01 - Montréal
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF :
 10684210 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
 2260-400, Ave Sainte-Croix, in the city of Saint-Laurent, province of Quebec, H4N 3L4.


To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 28th day of September 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 1,259,967.77	1. Inventory 0.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 1,259,967.77	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 1,280,135.13	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for 0.00	Bad 0.00
Total liabilities 2,540,102.90	Estimated to produce 0.00
Surplus NIL	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 2,016,000.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 2,016,000.00
	Deficiency 524,102.90

I, Andrew Mulé, of the city of Saint-Laurent in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 28th day of September 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Montréal in the Province of Quebec, on this 28th day of September 2023.


 Nathalie Grenon, Commissioner of Oaths
 For the Province of Quebec
 Expires August 21, 2025




 Andrew Mulé

District of: Quebec
 Division No. 01 - Montréal
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 Estate No.

FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF :
 10684210 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
 2260-400, Ave Sainte-Croix, in the city of Saint-Laurent, province of Quebec, H4N 3L4.

List "A"
 Unsecured Creditors

10684210 CANADA INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	9458-0594 Québec Inc. (Studio Bien Entendu)	321-5000 rue d'Iberville Montréal QC H2H 2S6	822.07	0.00	822.07
2	AGENCE DU REVENU DU CANADA Attn: Centre d'arrivages de l'insolvabilité QC	Cntr national vérif.recouvrement Shawinigan 4695, boul. de Shawinigan-Sud Shawinigan QC G9P 5H9	6,356.77	0.00	6,356.77
3	Agence Rinaldi	6750, av. de L'Esplanade, bur. 400 Montréal QC H2V 4M1	3,449.25	0.00	3,449.25
4	Arianne Labrecque	2215 Avenue Gingras Saint-Césaire QC J0L 1T0	209.94	0.00	209.94
5	Capital Marx Inc.	8595, St-Dominique, unité 112 Montréal QC H2P 2L6	919.80	0.00	919.80
6	CNESST	Tour Sud, 3 ^{le} etage 1 Complexe Desjardins, CP 3 succ. Place Desjardins Montreal QC H5B 1H1	1,637.00	0.00	1,637.00
7	Dépôt-Clients	2260-400, av. Sainte-Croix Saint-Laurent QC H4N 3L4	53,622.62	0.00	53,622.62
8	Desjardins Card Services	425, Viger avenue West Montreal QC H2Z 1W5	43,154.81	0.00	43,154.81
9	Desjardins Sécurité Financière	CP 3000 Lévis QC G6V 9X8	16,255.87	0.00	16,255.87
10	Diffumag	380, McCaffrey St-Laurent QC H4T 1N1	1,941.80	0.00	1,941.80
11	Édifce 400 Sainte-Croix	600-630 rue Saint-Paul Ouest Montréal QC H3C 1L9	122,671.15	0.00	122,671.15
12	Employés	2260-400 Av Sainte-Croix St-Laurent QC H4N 3L4	196,337.52	0.00	196,337.52
13	Fédération Nationale des Communications	1601, Ave De Lorimier Montréal QC H2K 4M5	2,980.88	0.00	2,980.88
14	Globalia Inc.	6 boul. Desaulniers Saint-Lambert QC J4P 1L3	80,381.92	0.00	80,381.92
15	Gravité Média Web	215, boul. Jean-Leman, bur. 215 Candiac QC J5R 6Z8	10,984.26	0.00	10,984.26
16	Groupe JCL	53, rue Saint-Eustache Saint-Eustache QC J7R 2L2	677.89	0.00	677.89
17	Hootsuite Inc.	111 E 5th Avenue Vancouver BC V5T 4L1	2,184.37	0.00	2,184.37
18	Images & Technologie	1583, St-Hubert Montréal QC H2L 3Z1	5,238.15	0.00	5,238.15
19	Imprimerie Transcontinental Inc.	1500, boul. Jules-Postras Saint-Laurent QC H4N 1X7	32,117.07	0.00	32,117.07

28-Sep-2023

Date


 Andrew Mulé

District of: Quebec
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 Estate No.

FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF :
 10684210 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
 2260-400, Ave Sainte-Croix, in the city of Saint-Laurent, province of Quebec, H4N 3L4.

List "A"

Unsecured Creditors

10684210 CANADA INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
20	Jean-François Galipeau, Photographe	608-5300 Molson Montréal QC H1Y 3B5	758.84	0.00	758.84
21	Jonathan Julien, Photographe	801, Gabrielle D'anneville Québec QC G1C 7G9	1,800.00	0.00	1,800.00
22	Journal de Lévis	580, boul. Alphonse Desjardins Lévis QC G6V 5T2	1,554.93	0.00	1,554.93
23	Journal la Relève Inc	528, rue Saint-Charles Boucherville QC J4B 3M5	211.56	0.00	211.56
24	Journal St-Michel	Case Postal 50 Succ. St-Michel Montréal QC H2A 3L8	2,064.31	0.00	2,064.31
25	Judith Lussier	1887 Jeanne-d'Arc Montréal QC H1W 3V2	1,609.65	0.00	1,609.65
26	Le Cabinets de Relations Publiques National Inc.	800-1155 rue Metcalfe Montréal QC H3B 0C1	33,025.00	0.00	33,025.00
27	Lineup Systems Corporation	350 Interlocken Blvd, suite 108 Broomfield CO 80021 USA	12,600.00	0.00	12,600.00
28	L'Oie Blanche	224-A Chemin Des Poirier Montmagny QC G5V 3X8	689.90	0.00	689.90
29	Marine Lobrieau	104-19 rue du Domaine Sainte-Brigitte-de-Laval QC G0A 3K0	620.87	0.00	620.87
30	MCCQ	225, Grande Allé Est, bloc C, 2e étage Québec QC G1R 5G5	554,462.00	0.00	554,462.00
31	MCE Conseils	400-32 rue St-Charles Ouest Longueuil QC J4H 1C6	17,246.25	0.00	17,246.25
32	Media Expeerts IPG inc.	PO Box 542038 Omaha NE 68154 USA	13,657.35	0.00	13,657.35
33	Melior Media	580, boul. Alphonse Desjardins Lévis QC G6V 5T2	1,041.93	0.00	1,041.93
34	Ministre du Revenu du Québec	3e étage, secteur R54DGR 1600, boul. René-Lévesque Ouest Montréal QC H3H 2V2	11,825.45	0.00	11,825.45
35	Payvibe Promotions (Daily Deal Builder LLC)	C/O Tyler Horne PO Box 7132 Breckenridge CO 80424 USA	247.75	0.00	247.75
36	Photographie sur le vif	5387, Boisjoli St-Hubert QC J3Y 6C3	891.06	0.00	891.06
37	PPI Media GmbH	Hindenburgstraße 49 Hamburg 22297 Germany	7,413.17	0.00	7,413.17
38	Publisac Montréal	1500, boul. Jules-Poitras Saint-Laurent QC H4N 1X7	1,212.31	0.00	1,212.31
39	Quentin Dufranne	4-6005, rue Waverly Montréal QC H2T 2Y4	162.38	0.00	162.38

28-Sep-2023

Date


 Andrew Mulé

District of: Quebec
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FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF :
10684210 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
2260-400, Ave Sainte-Croix, in the city of Saint-Laurent, province of Quebec, H4N 3L4.

List "A"

Unsecured Creditors

10684210 CANADA INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
40	Recycle Médias	606, rue Champlain suite 202 Saint-Jean-sur-Richelieu QC J3B 6X1	2,745.63	0.00	2,745.63
41	Robert Dolbec	10125 rue Fabre Montréal QC H2C 3E1	200.00	0.00	200.00
42	SBK Telecom	1440 Sainte-Catherine Ouest Montréal QC H3G 1R8	1,295.27	0.00	1,295.27
43	Stéphane Turgeon	5511 1er Avenue Montréal QC H1Y 2Z9	165.28	0.00	165.28
44	Synonyme Media Inc	2521-A Rue Sainte-Catherine Montreal QC H2K 2K1	382.83	0.00	382.83
45	Whitrod Leduc CPA inc.	5047 1- avenue Holiday, tour est Pointe-Claire QC H9R 5N3	8,623.13	0.00	8,623.13
46	Xerox Canada Ltee	CP 4539, Succursale A Toronto ON M5W 4P5	1,517.78	0.00	1,517.78
Total:			1,259,967.77	0.00	1,259,967.77

28-Sep-2023

Date


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FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF :
10684210 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
2260-400, Ave Sainte-Croix, in the city of Saint-Laurent, province of Quebec, H4N 3L4.

List "B"
Secured Creditors

10684210 CANADA INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Caisse Desjardins de la Culture	200-215, rue Saint-Jacques Ouest Montréal QC H2Y 1M6	383,755.13	Other - Tax credit receivable	02-Nov-2022	383,755.13		
2	Investissement Québec	1195. avenue Lavigerie, bureau 060 St-Laurent QC G1V 4N3	896,380.00	Other - Tax credit receivable	19-Sep-2022	896,380.00	735,864.87	
Total:			1,280,135.13			1,280,135.13	735,864.87	0.00

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FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF :
10684210 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
2260-400, Ave Sainte-Croix, in the city of Saint-Laurent, province of Quebec, H4N 3L4.


List "C"
Preferred Creditors for Wages, Rent, etc.

10684210 CANADA INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

28-Sep-2023

Date



Andrew Mulé

District of: Quebec
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FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF :
10684210 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
2260-400, Ave Sainte-Croix, in the city of Saint-Laurent, province of Quebec, H4N 3L4.

List "D"
Contingent or Other Liabilities

10684210 CANADA INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

28-Sep-2023

Date



Andrew Mulé

District of: Quebec
Division No. 01 - Montréal
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Estate No.

FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF :
10684210 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
2260-400, Ave Sainte-Croix, in the city of Saint-Laurent, province of Quebec, H4N 3L4.

List "E"
Debts Due to the Bankrupt
10684210 CANADA INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

28-Sep-2023

Date



Andrew Mulé

District of: Quebec
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FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF :
10684210 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
2260-400, Ave Sainte-Croix, in the city of Saint-Laurent, province of Quebec, H4N 3L4.
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

10684210 CANADA INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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Date



Andrew Mulé

District of: Quebec
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FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF :
10684210 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
2260-400, Ave Sainte-Croix, in the city of Saint-Laurent, province of Quebec, H4N 3L4.

List "G"

Real Property or Immovables Owned by Bankrupt

10684210 CANADA INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

28-Sep-2023

Date



Andrew Mulé

District of: Quebec
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FORM 78 -- Concluded

IN THE MATTER OF THE BANKRUPTCY OF :
10684210 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
2260-400, Ave Sainte-Croix, in the city of Saint-Laurent, province of Quebec, H4N 3L4.

List "H"
Property

10684210 CANADA INC.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Tax credit receivable	2,016,000.00	2,016,000.00
			Total:	2,016,000.00

28-Sep-2023

Date



Andrew Mulé



KPMG INC.
600 de Maisonneuve Blvd. West
Suite 1500
Tour KPMG
Montréal, (Québec)
H3A 0A3

Telephone (514) 840-2311
Fax (514) 840-2121
www.kpmg.ca

REGISTRATION TO THE CREDITORS' MEETING

*In the Matter of the Bankruptcy of **10684210 CANADA INC.***

Name of the creditor: _____

Name of the creditor's representative: _____

Email address: _____

Phone Number: _____

Signature: _____

Please note that to attend the creditors' meeting, you must send this form to the trustee by email to the following address: reclamation@kpmg.ca, no later than 5:00 p.m. (Montréal time) on **October 17th, 2023**.

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-062889-239
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- FORM 31 -
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF :
10684210 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
2260-400, Ave Sainte-Croix, in the city of Saint-Laurent, province of Quebec, H4N 3L4.

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 10684210 CANADA INC. of the city of Saint-Laurent in the Province of Quebec and the claim of
_____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the
province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____,
creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 28th day of September 2023, and still is, indebted to the creditor in the sum
of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any
counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in
support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security,
and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of Quebec
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FORM 31 --- Concluded
IN THE MATTER OF THE BANKRUPTCY OF :
10684210 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
2260-400, Ave Sainte-Croix, in the city of Saint-Laurent, province of Quebec, H4N 3L4.

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-062889-239
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- FORM 36 -
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF :
10684210 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place
of business at
2260-400, Ave Sainte-Croix, in the city of Saint-Laurent, province of Quebec, H4N 3L4.

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:
KPMG Inc. - Licensed Insolvency Trustee

600, boul de Maisonneuve Ouest, Bureau 1500
Montréal QC H3A 0A3
Fax: (514) 840-2121
E-mail: reclamation@kpmg.ca



KPMG INC.

600, boul. de Maisonneuve West
Suite 1500
Montréal (Québec) H3A 0A3

Phone: (866) 930-4911
Fax: (514) 840-2121
E-mail: reclamation@kpmg.ca

Licensed Insolvency Trustee

Stéphane De Broux, CPA, CIRP, LIT
Richard Lépine, CPA, CIRP, LIT
Maxime Codère, CPA, CIRP, LIT
David Malin, CPA, CIRP, LIT

**THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING
THE PROOF OF CLAIM FORM**

- ◇ The proof of claim must be signed by the individual completing the form.
- ◇ The signature of the claimant must be witnessed.
- ◇ Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- ◇ The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- ◇ If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- ◇ A detailed statement of account together with supporting documentation must accompany the completed proof of claim.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- ◇ An unsecured creditor must check and state whether he/she claims or not a priority rank in virtue of section 136 of the Bankruptcy and Insolvency Act.
- ◇ A landlord must complete sub-paragraph (b).
- ◇ A secured creditor must complete sub-paragraph (c).
- ◇ A farmer, fisherman or aqua culturist must complete sub-paragraph (d).
- ◇ A wage earner must complete sub-paragraph (e).
- ◇ A claimant against director must complete sub-paragraph (f).
- ◇ A customer of a bankrupt securities firm must complete sub-paragraph (g).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- ◇ The claimant must indicate whether he/she is or is not related to the debtor, as defined in the Bankruptcy and Insolvency Act, that is "I am related" or "I am not related".

PARAGRAPH 6 OF THE PROOF OF CLAIM

- ◇ The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the three months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
 - b) within the twelve months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.