

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re MOTORCYCLE TIRES & ACCESSORIES LLC,¹ Debtor in a Foreign Proceeding.</p>	<p>Chapter 15 Case No. 19-12706 (KBO)</p>
<p>In re MONCY HOLDING COMPANY, INC.,² Debtor in a Foreign Proceeding.</p>	<p>Chapter 15 Case No. 19-12707 (KBO)</p>
<p>In re NICHOLS MOTORCYCLE SUPPLY, INC.,³ Debtor in a Foreign Proceeding.</p>	<p>Chapter 15 Case No. 19-12708 (KBO)</p>
<p>In re MONCY FINANCIAL SERVICES COMPANY, INC.,⁴ Debtor in a Foreign Proceeding.</p>	<p>Chapter 15 Case No. 19-12709 (KBO)</p>

¹ The last four digits of Motorcycle Tires & Accessories LLC's federal tax identification number are 8629.

² The last four digits of Moncy Holding Company, Inc.'s federal tax identification number are 6755.

³ The last four digits of Nichols Motorcycle Supply, Inc.'s federal tax identification number are 4371.

⁴ The last four digits of Moncy Financial Services Company, Inc.'s federal tax identification number are 7515.

In re

MONCY LLC,⁵

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 19-12710 (KBO)

**ORDER PURSUANT TO 11 U.S.C. § 105(a), FED. R. BANKR. P. 1015(b)
AND LOCAL RULE 1015-1 DIRECTING JOINT ADMINISTRATION
OF THE DEBTORS' RELATED CHAPTER 15 CASES**

Upon the motion (the "Motion")⁶ of KPMG, Inc. ("KPMG" or the "Foreign Representative"), in its capacity as the court-appointed monitor and authorized foreign representative for the above-captioned debtors (collectively, the ("Debtors") for entry of an order (this "Order"), pursuant to section 105(a) of the Bankruptcy Code, Bankruptcy Rule 1015(b) and Local Rule 1015-1, directing the joint administration of the Debtors' related chapter 15 cases (the "Chapter 15 Cases"); and upon consideration of the Codère Declaration; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and due and proper notice of the Motion and hearing to consider the relief requested herein (the "Hearing") appearing adequate and appropriate under the circumstances; and this Court having found that no other or further notice need be provided; and the legal and factual bases set forth in the Motion establishing just and sufficient cause to grant the relief requested therein; and the relief granted herein being in the best interests of the Debtors, their estates,

⁵ The last four digits of Moncy LLC's federal tax identification number are 3654.

⁶ Capitalized terms used, but not otherwise defined, herein shall have those meanings ascribed to them in the Motion.

creditors and all parties in interest; and the Court having held the Hearing with the appearances of interested parties noted in the record of the Hearing; and no objection to the Motion having been filed or made at the Hearing on the Motion; and upon all of the proceedings before the Court and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The Chapter 15 Cases shall be jointly administered and consolidated for procedural purposes only.
3. The Clerk of the Court shall maintain one file and one docket for the Chapter 15 Cases, which file and docket shall be the file and docket for the chapter 15 case of Motorcycle Tires & Accessories LLC, Case No. 19-12706 (KBO).
4. The consolidated caption of the jointly administered cases, including the accompanying footnote, shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	Chapter 15
In re:)	
)	
MOTORCYCLE TIRES & ACCESSORIES LLC, <i>et al.</i> , ¹)	Case No. 19-12706 (KBO)
)	Jointly Administered
Debtors in a Foreign Proceeding)	
)	

¹ The Debtors in these chapter 15 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Motorcycle Tires & Accessories LLC (8629); Moncy Holding Company, Inc. (6755); Moncy Financial Services Company, Inc. (7515); Moncy LLC (3654); and Nichols Motorcycle Supply, Inc. (4371). The Debtors’ mailing address is 1550 Melissa Court, Corona, CA 92879.

5. The Clerk of the Court shall make a docket entry in each of the Chapter 15 Cases other than Motorcycle Tires & Accessories LLC substantially as follows:

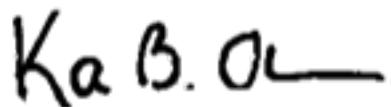
An order has been entered in this case directing the joint administration of the chapter 15 cases of Motorcycle Tires & Accessories LLC, Case No. 19-12706; Moncy Holding Company, Inc. Case No. 19-12707; Nichols Motorcycle Supply, Inc. Case No. 19-12708; Moncy Financial Services Company, Inc., Case No. 19-12709; Moncy LLC Case No. 19-12710. The docket in Case No. 19-12706 should be consulted for all matters affecting this case.

6. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise affecting a substantive consolidation of the Chapter 15 Cases.

7. The Foreign Representative is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

8. This Court shall retain jurisdiction with respect to all matters arising from or related to the interpretation or implementation of this Order.

Dated: December 20th, 2019
Wilmington, Delaware



KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE