

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

SUPERIOR COURT
(Commercial Division)

(Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3)

NO.: 500-11-053292-179
ESTATE NO.: 41- 2297864

IN THE MATTER OF THE NOTICE OF
INTENTION TO MAKE A PROPOSAL OF:

*Repute accordee
Debit provoy'ee
25 janvier 2018
MRC 6-12-17
[Signature]*

175413 CANADA INC. (operating under the
trade name M0851);

Debtor/Petitioner

-and-

KPMG INC.;

Trustee

[Signature]
Me Chantal Flamand, registraire

MOTION TO EXTEND THE DELAY TO MAKE A PROPOSAL
(Section 50.4(9) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3)

TO ONE OF THE HONOURABLE JUSTICES OF THE SUPERIOR COURT, SITTING
IN THE COMMERCIAL DIVISION IN AND FOR THE DISTRICT OF MONTREAL, OR
TO ONE OF ITS REGISTRARS, PETITIONER RESPECTFULLY SUBMITS:

INTRODUCTION

1. On September 27, 2017, 175413 Canada Inc. (operating under the trade name M0851) (the “Debtor”), filed a Notice of Intention to Make a Proposal (the “NOI”) under the relevant provisions of the *Bankruptcy and Insolvency Act*, Canada (the “BIA”) and named KPMG Inc. (the “Trustee”) as trustee thereto, the whole as appears of record herein.
2. On October 6, 2017, the Debtor sought, and this Honourable Court issued, an order (the “Charge Order”):
 - (i) authorizing and ratifying a commitment letter whereby Continental Capital Investments Inc. (“Continental”) agreed to provide interim financing to the Debtor pursuant to the terms and conditions set out therein (the “Interim Financing”);